LUXEMBOURG GAIA-X CONFERENCE

25 MARCH 2021



INTRODUCTION TO GAIA-X CHALLENGES & OPPORTUNITIES

HUBERT TARDIEU CHAIRMAN OF THE BOARD GAIA-X AISBL

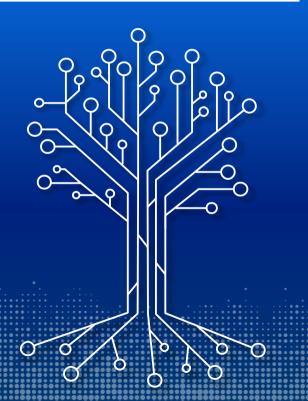
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LUXEMBOURG GAIA-X CONFERENCE

25.03.2021

Hubert Tardieu GAIA-X Chairman of the Board



Agenda

01 Introduction GAIA-X

02 Data Space Facilitation and the role of National Hubs

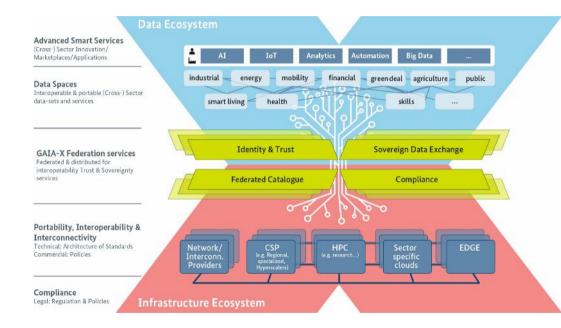
03 The AISBL Status and Organization

04 Outlook – 100 Days ahead

05 Summary



Overview: GAIA-X provides a user-friendly and homogenous ecosystem



Joint Development of a **user friendly** and **homogenous European ecosystem**.

Bringing together **data spaces** and their **specific requirements** with the **provider side**.

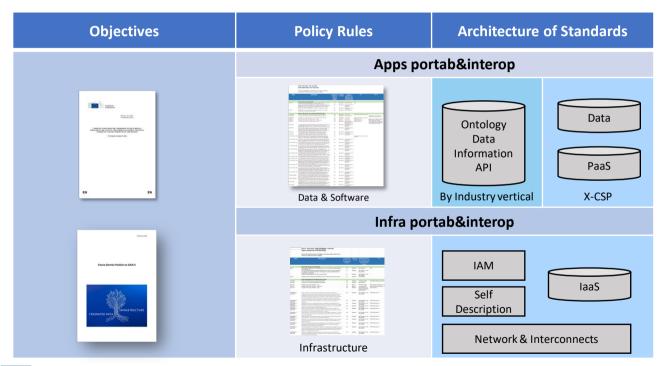




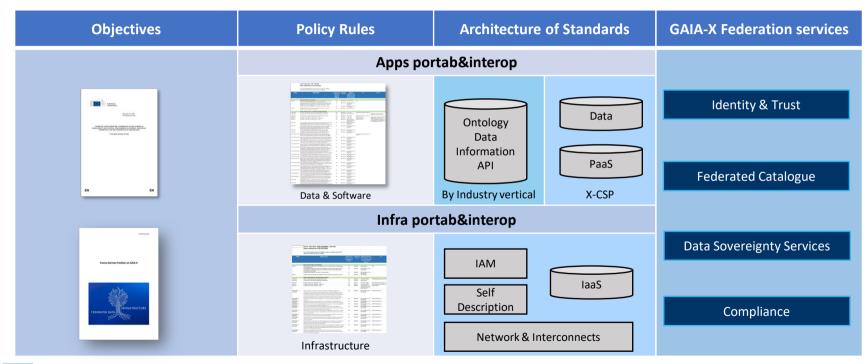














GAIA-X Federation Services – The Core

	Data Ecosystem
the implementation of secure Federated Identity and trust mechanisms (security and privacy by design).	Sovereign Data Services which ensure the identity of source and receiver of data and the access and usage rights towards the data.
easy access to the available providers, nodes and services. Data will be provided through a Federated Catalogue.	the establishment of a Compliance framework and Certification and Accreditation services.

Infrastructure Ecosystem

GAIA-X identifies the minimum technical requirements and services necessary to operate **the Federated GAIA-X Ecosystem**. The development of these services will follow the principles of **Security-by-Design** and also include the concept of **Privacy-by-Design**.

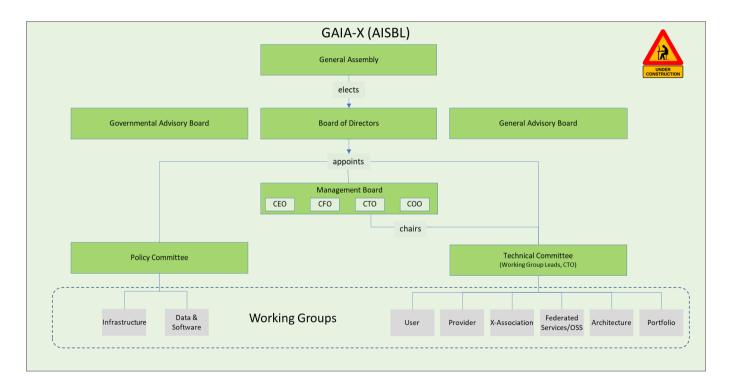


GAIA-X AISBL Core Deliverables

1. Standard 2. Fundamental Services Architecture of Standard **Digital Tokens/Certificate** ٠ ۲ **Test Criteria** Service Catalog • Ĭ Ø) 3. Software Communities **Open Source Federated** • Services ိုင်္ဂ <u></u> Interaction with other • 4. Data Spaces Facilitation Communities



GAIA-X AISBL Organizational Structure

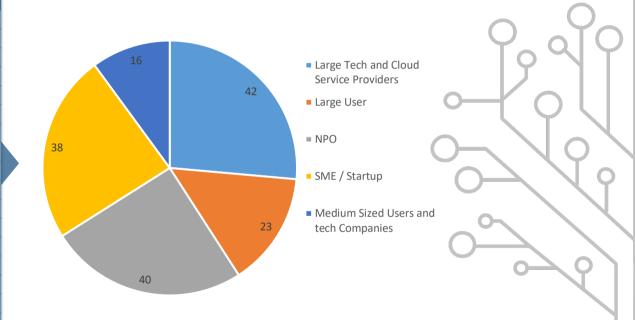




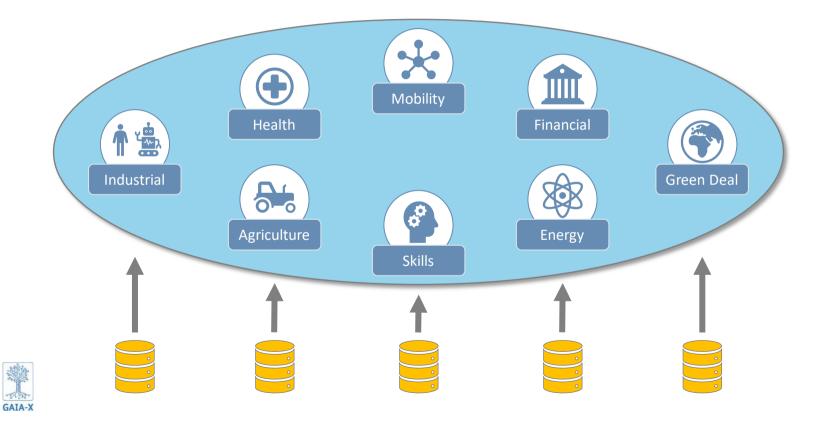
Overview Memberships by Type

Countries by Registrati	on # of Organizations *
Austria	2
Belgium	13
Finland	3
France	33
Germany	49
Ireland	4
Italy	29
Luxembourg	3
Netherlands	4
Norway	1
P.R. China 🥈	1
Portugal	1
Singapore	1
Spain 🧧	5
Sweden	2
Switzerland	1
United Kingdom 🗦	2
USA	5
Total	159

* Including SME, Large Corporation and Academic Institutions



Data Spaces: Sharing data to advance science, society and economies



Data Spaces

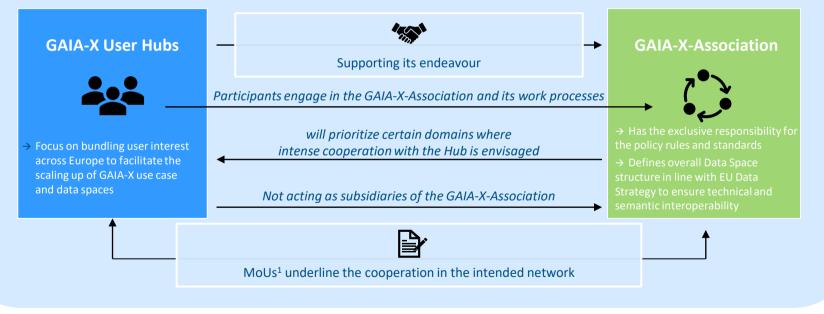
General Design Principles	No physical data integration, leave data where it is (→ Federated data architecture)No common schema required (→ Integration foremost on semantic level through vocabularies)Data networking, data visiting and data co-existenceNesting and overlaps possible (→ Ecosystem of data spaces)	Mobility Ecosystem Connectivity
Additional IDS ¹ Design	Data sovereignty and traceability	Federated Software
Principles ¹ IDS – International D	Trusted participants	Broker Service House



Source: acatech, Fraunhofer ISST (2020)

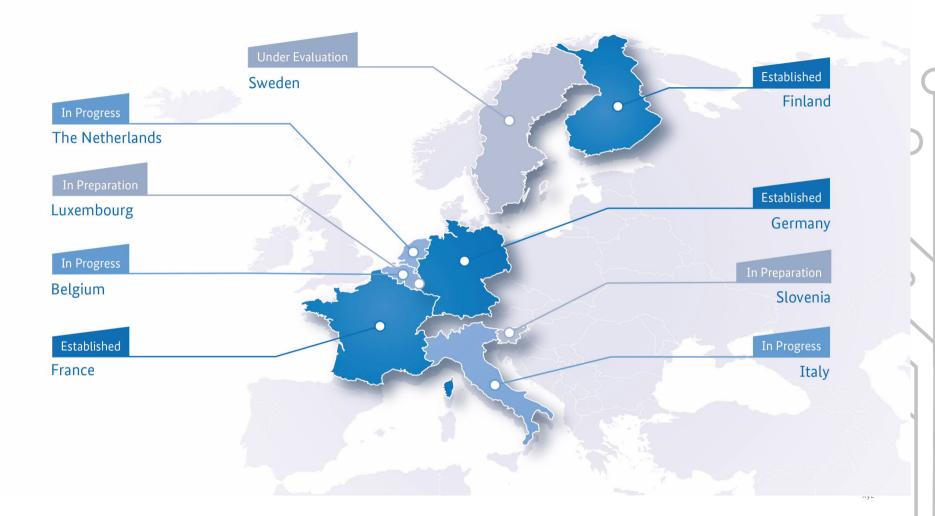
National Hubs

Set up and establish a well-functioning sovereign data infrastructure following GAIA-X policy rules and standards and the required federation services.

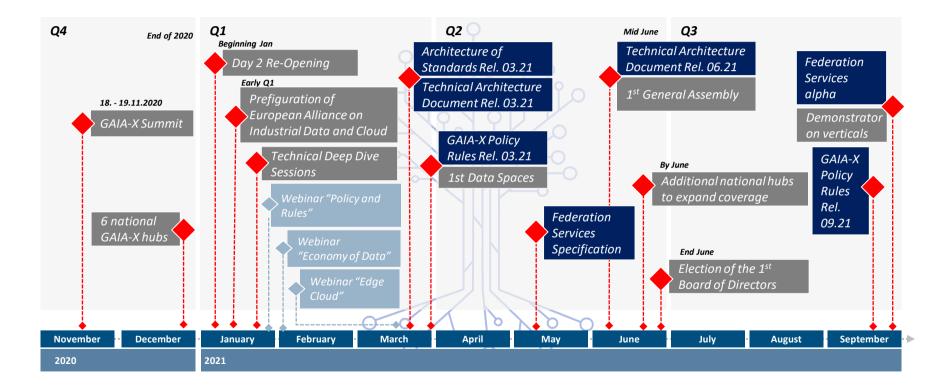




¹MoU - Memorandum of Understanding



Timeline



A European Momentum towards a...

...global "Digital for Business" approach

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GAIA-X: A GERMAN APPROACH TO A EUROPEAN PROJECT

PETER KRAEMER COORDINATOR GERMAN GAIA-X HUB

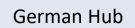
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GAIA-X : a German approach to a European project

Peter Kraemer, Coordinator of the German GAIA-X Hub

March 25, 2021



300 + Organisations



74 Use Cases

650 + Members

9 Domains



Activate and represent the user side



Identify suitable use cases – from both a qualitative and a quantitative perspective

Initiate **further measures** for the **development** of GAIA-X



Analyse and evaluate the **requirements** of **use cases** from **different domains**

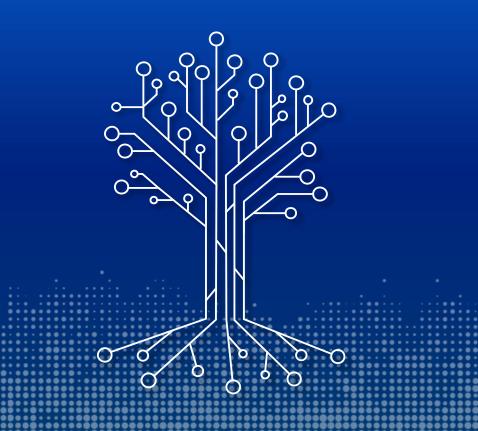
Define and validate crossdomain requirements

Define and validate domain-specific requirements

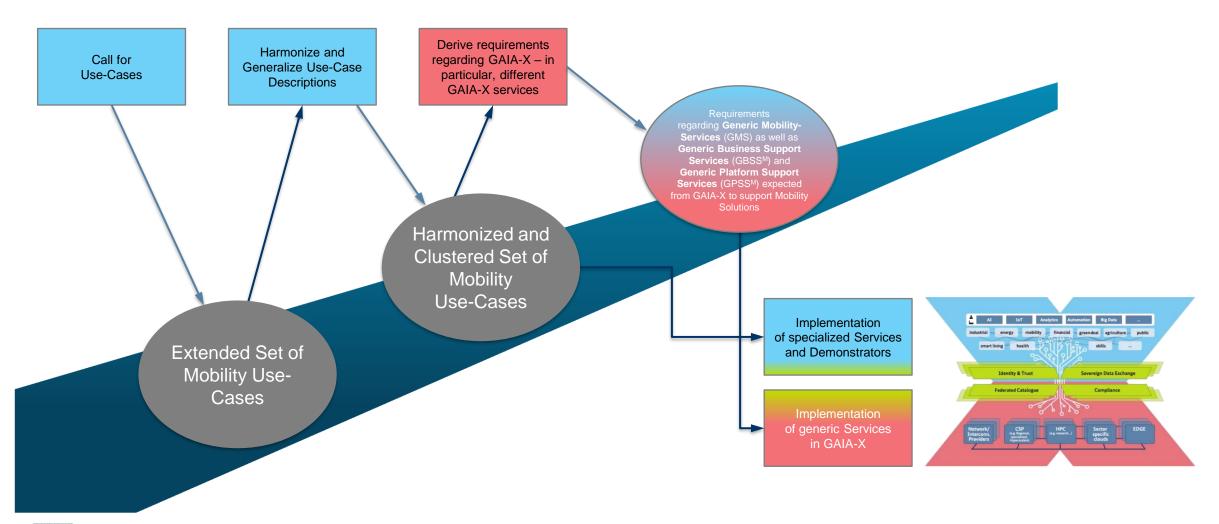


German GAIA-X Hub

Domain Mobility

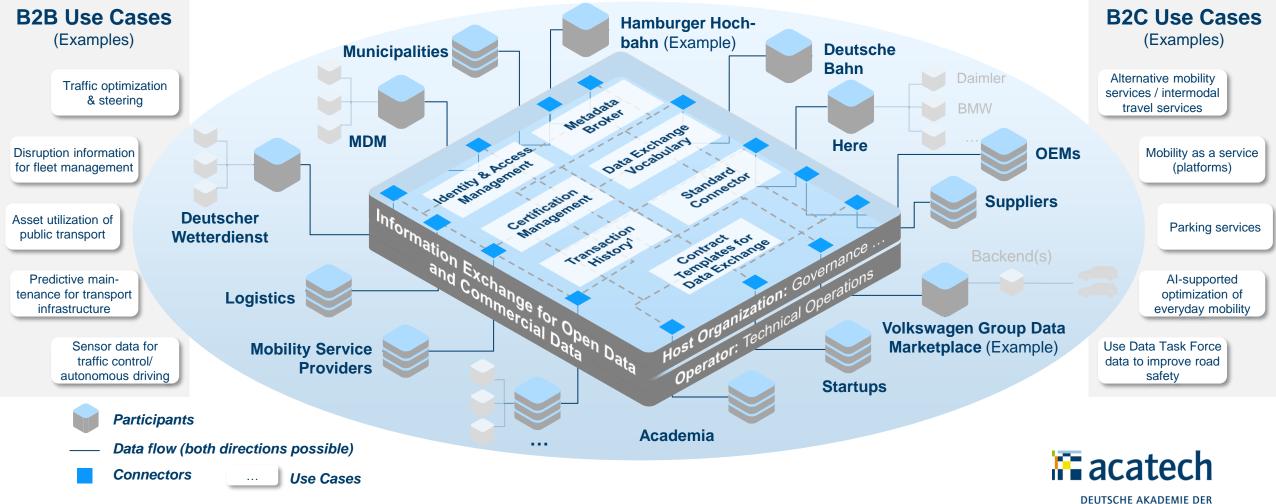


GAIA-X DOMAIN MOBILITY



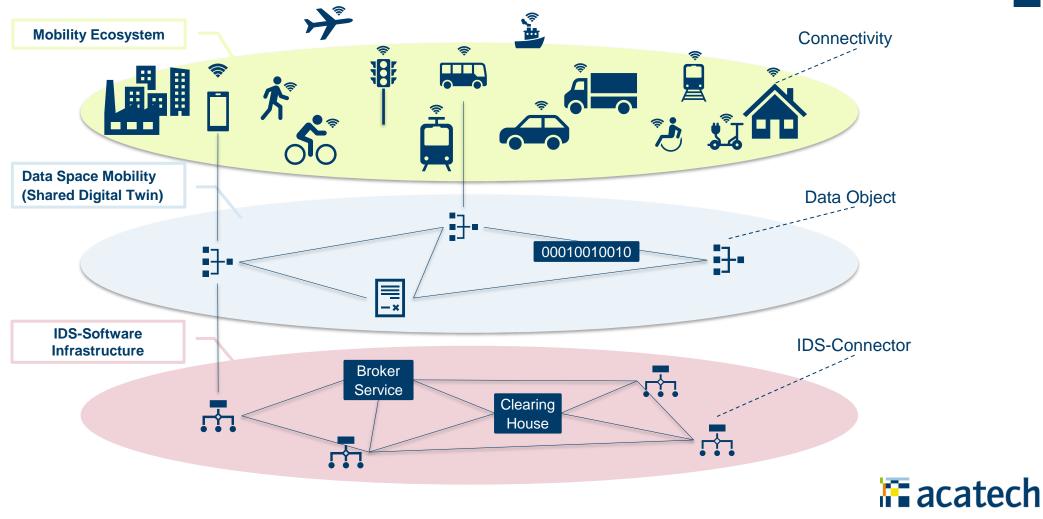


German Data Space Mobility



TECHNIKWISSENSCHAFTEN

Layer Model DSM



DEUTSCHE AKADEMIE DER TECHNIKWISSENSCHAFTEN

Implementation – Fields of activity

Regulations / Governance

- European, sovereign, independent
- Opt-in / Opt-out, Process & Certification
- **Common-Level-Playing Field**
- European Legal Space for Data Usage
- Commercial Handling processes and streams
- Virtual Networked Data Space Mobility

Input/Provision

- Weather data
- Data from municipalities
- Road infrastructure and traffic data
- **Disruptions data**
- Mobility service provider data

DSM **Architecture & Technology** Map based application platform Cooperation/Data exchange Hyperscaler

- BMVI MDM (Mobilitäts Daten Marktplatz / Data architecture)
- IDS Interfaces and data architecture

Output

- Services and Data for the mobility industry
- European mobility data space (Enabler for Germany)



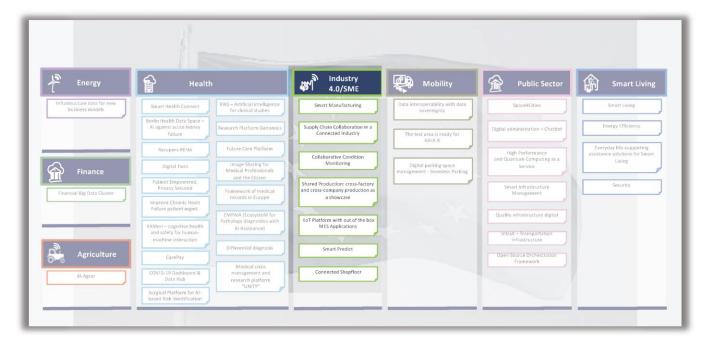
DEUTSCHE AKADEMIE DER TECHNIKWISSENSCHAFTEN



German GAIA-X Hub

Domain Industry 4.0 / Manufacturing

Data Space Industry 4.0 (Germany) Concept & Early Approach.



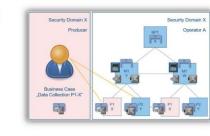
Multitude of profound use cases have been identified with dedicated GAIA-X relevance.

Integrated approach altogether with relevant initiatives, e.g. Plattform Industry 4.0.

Community based development of requirements and solution approaches.

Three exemplary early Use Cases from the Industry/SME sector

Collaborative Condition Monitoring

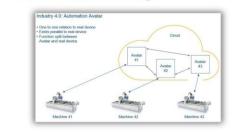


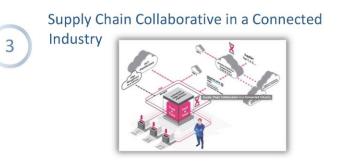
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GAIA-X

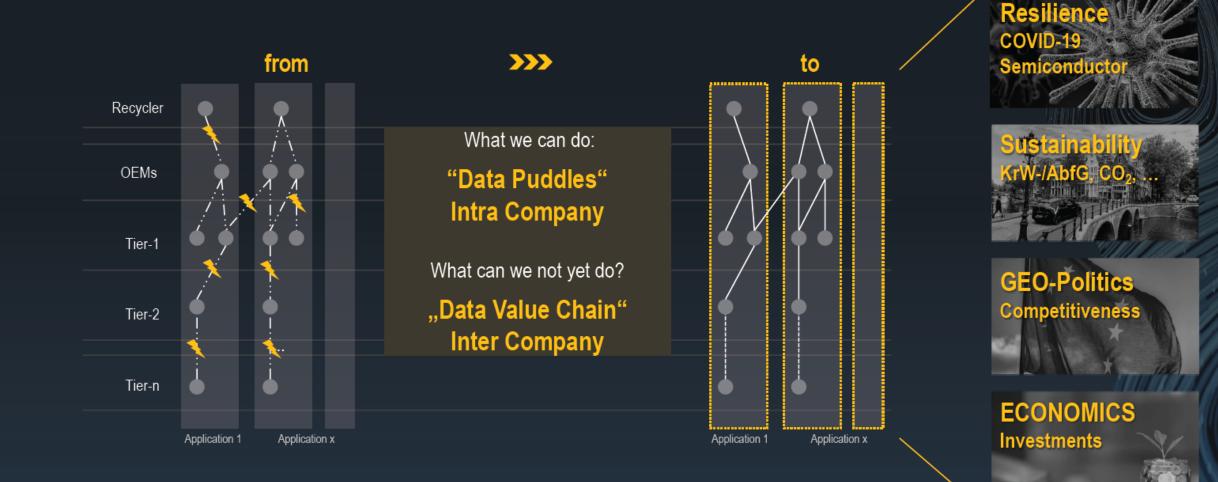
Smart Manufacturing

2

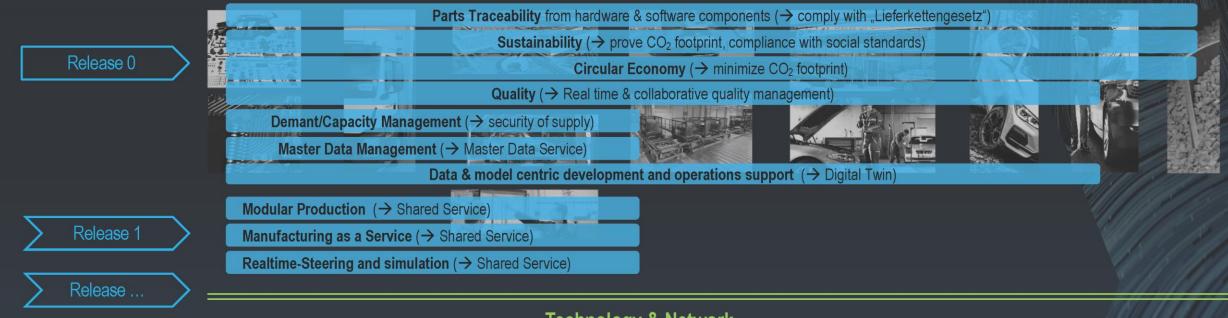




CATENA-X | A COMPREHENSIVE APPROACH FOR THE WHOLE INDUSTRY. ESTABLISH CONSISTENT DATA VALUE CHAINS + CONNECT SMES / PARTNERS.



CATENA-X | INITIAL USE CASES. TARGET: CREATION & ACCEPTANCE NETWORK + BASIS FOR NETWORK BASED-INNOVATIONS.



Technology & Network

GAIA-X FINANCE & INSURANCE WORKING GROUP

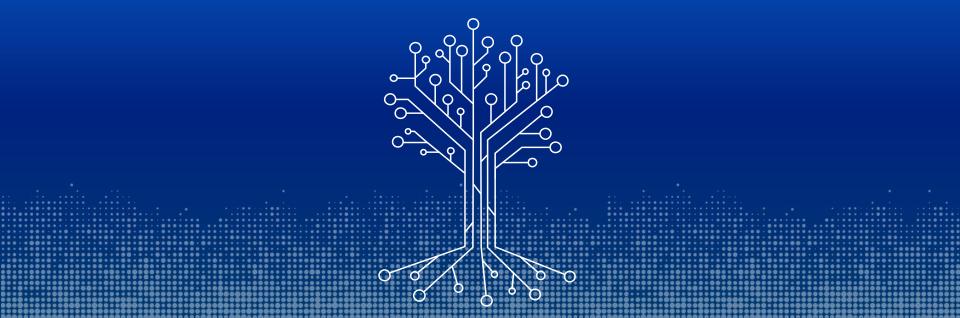
PATRICK LAURENS-FRINGS GAIA-X FINANCE & INSURANCE DATASPACE COORDINATOR CIO, CAISSE DES DÉPÔTS ET DES CONCILIATIONS

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Gaia X – Finance and Insurance Dataspace

March 2021



Gaia X Finance & Insurance Dataspace introduction

After co constructing during Q4 2020 a roadmap, contributors are entering a more operational phase of constituting working groups with companies and solution providers.

At this stage, it already brings together major French, German and Italian banks and insurance companies and is progressively onboarding other European financial actors.

Overall benefits expected from Gaia X for the financial industry

Easily build, assemble and use trusted and value-creating data-based cloud services

Create new financial products/services and foster new business models that are compliant "by design" with European regulations and values Gaia X as a European-wide accelerator of innovation, scaling up open innovation and co-construction by providing secured data sharing and artificial intelligence services at scale, in a compliant and secured way

Foster Europe's competitiveness and financial markets' stability Already 7 short-term value-creating topics identified, building on Federation Services and data-sharing

2 pillars to initiate Finance & Insurance data space

#1 "compliance by design" framework to set up in connexion with European and national regulators #2 Secured innovation platforms to support coinnovation with multi-entity participation (e.g. building on FBDC initiative)

Potentially crossdata space

5 short term topics building on existing solutions, to be enhanced at Gaia X standard level in order to benefit from Gaia X value proposition

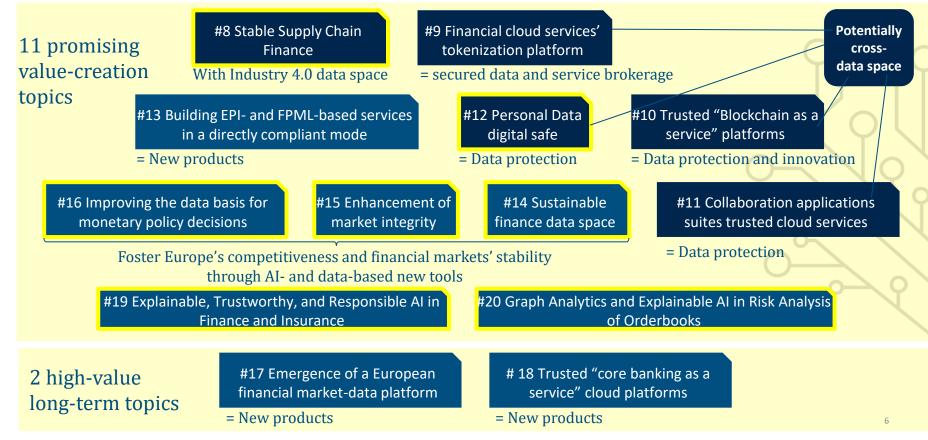
#5 Acceleration of open banking usages #3 "Compliant by design" electronic/intelligent document & content management

#4 Authentication, identity management, consent management and ePrivacy

6 Trusted Fraud, Risk and Compliance databased cloud services #7 Trusted financial risk management data-based cloud services

Enhance data protection, "compliance by design" and AI-based capabilities through Gaia X potential Enhance AI- and data-based capabilities through Gaia X potential

13 additional mid-term value-creating topics identified, also building on Federation Services and data-sharing



Key next steps to deliver expected value

- Develop a "compliant by design" framework aligning Gaia X policy rules and financial sector regulations
- Deliver a first data space demonstrator, e.g. building on the FBDC* initiative launched in Germany
- Set up the Finance & Insurance data space governance and plan development and roll-out for the most valuecreating topics among the 20 topics identified so far
- Identify topics for which funding by the EC could accelerate development



GAIA-X AND ITS SPACE DATASPACE

PASCAL ROGIEST CHIEF EUROPEAN INSTITUTIONS OFFICER, RHEA GROUP & MANAGING DIRECTOR, RHEA SYSTEMS LUXEMBOURG ELODIE VIAU DIRECTOR OF TELECOMMUNICATIONS AND INTEGRATED APPLICATIONS, ESA

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GAIA-X and its SPACE dataspace:

key enablers for the future European space applications

At dawn of new DATA-driven SPACE era



- High Dependency of everyone daily life on SPACE data
- Multiplication of new SPACE infrastructures & investments
- □ New DIGITALISATION concepts in new SPACE approaches
- Opportunity for creating beneficial SOCIETAL IMPACT and DIGITAL TRUST through further exploiting SPACE data in EUROPE

Justifying a focus on GAIA-X for SPACE DATA



SPACE dataspace

> Mission & Vision

U Vision:

allow SPACE DATA to be handled securely, robustly, accurately and efficiently, with assured European sovereignty

Mission:

foster new Data & Cloud related services for space ground segment (upstream) and for the use of space data (downstream)



SPACE dataspace

Key Concrete Objectives & Usecases

- To boost European space business thanks to a federation of European clouds
- ✓ To use the processing power of European clouds
- ✓ To keep European space data in Europe
- ✓ To integrate European space data in other markets and with other data sources,
- ✓ To ensure European digital trust as an enabler for digital adoption
- ✓ To accelerate time to market & competitiveness of future European space programs



Renown set of Members aggregated over 5 months ...





Elodie VIAU, Director of Telecommunications and Integrated Applications





GAIA-X and its SPACE dataspace: key enablers for ESA & the future European space applications

LUXEMBOURG GAIA-X REGIONAL HUB

SASHA BAILLIE CEO LUXINNOVATION

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Luxembourg in Gaia-X Why and how?



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Luxinnovation – Our mission as national innovation agency

We empower companies to innovate

- by facilitating access to funding, knowledge and networks
- by anticipating change and helping companies seize the challenges and opportunities change brings about

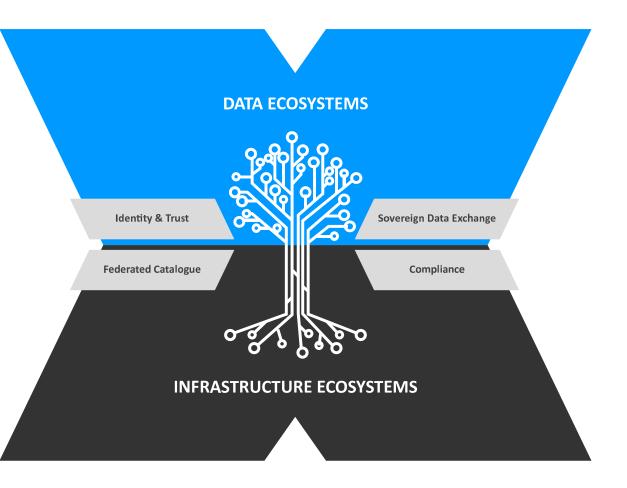
GAIA-X mission

Ensure that all relevant public, private and research players from the Luxembourg data ecosystem become involved in GAIA-X in a coordinated and efficient manner



GAIA-X concept

- Create a European data infrastructure that is federated, secure and sovereign
- Involve all relevant stakeholders (business, research, public sector)
- Jointly express the requirements to ensure that data from multiple sectors can be made available, combined and shared in an environment of trust

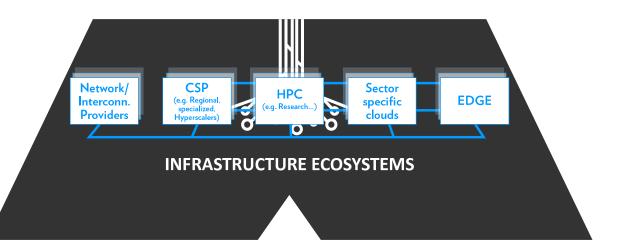




Infrastructure layer

Highly relevant for:

- Cloud service providers
- Network providers
- Data infrastructure entities
- HPCs
- Ensure that your services and infrastructures are inter-connected and interoperable at the European level





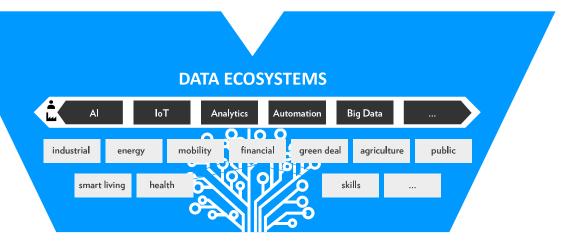
Data ecosystem layer

Highly relevant for:

• Data users and producers in different fields

Why participate in domain WGs:

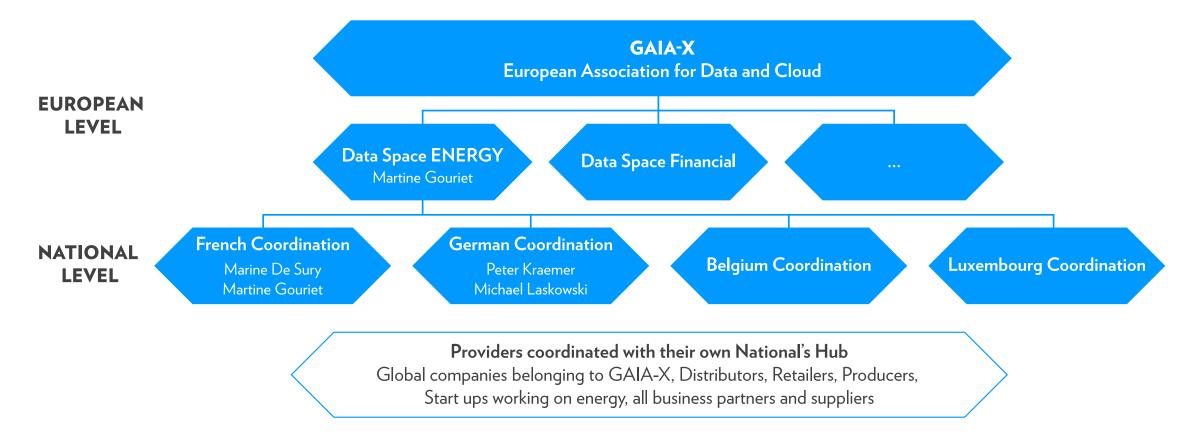
- Identify and prioritise use cases
- Align on common data standards required
- Build consortiums to address opportunities
- Develop demonstrators
- Leverage national and European funds
- etc.





Energy Data Space

Proposed governance (in progress)





European funding

EU Commission programmes relevant to projects emerging from GAIA-X

- RDI activities
- Infrastructure investments
- Digital technologies

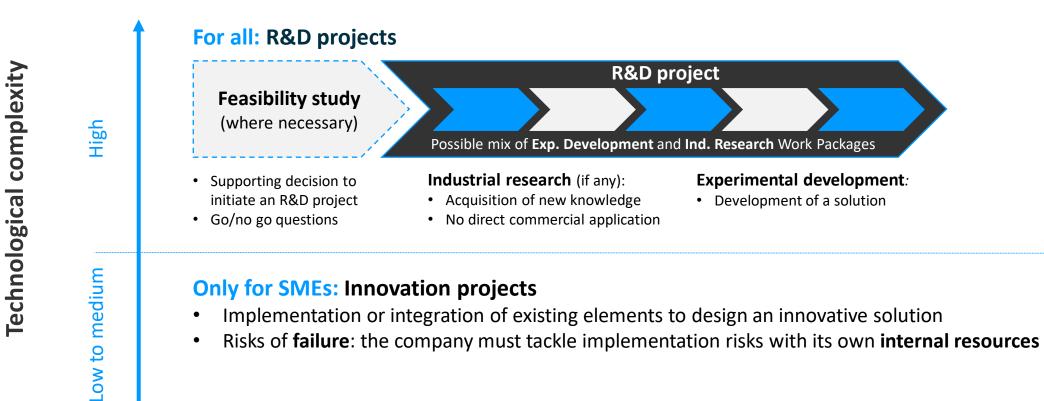






National R&D and innovation funding

Luxinnovation helps companies prepare high-quality funding applications



LUXINNOVATION #MakingInnovationHappen

National funding

IPCEI-CIS – Ministry of the Economy)

- Potential Luxembourg participation in the IPCEI on Next Generation Cloud Infrastructure and Services
- Member States can support industry (no State aid rules ceiling)
- Criteria:
 - Major contributions to European growth, employment and competitiveness
 - Ambitious RDI targets exceeding current state of the art technologies
 - **Co-financing** from beneficiaries including private companies
 - Market or systemic failures must be demonstrated
- Call for ideas and project proposals to be launched by the Ministry of the Economy



GAIA-X and funding opportunities

Separate yet related

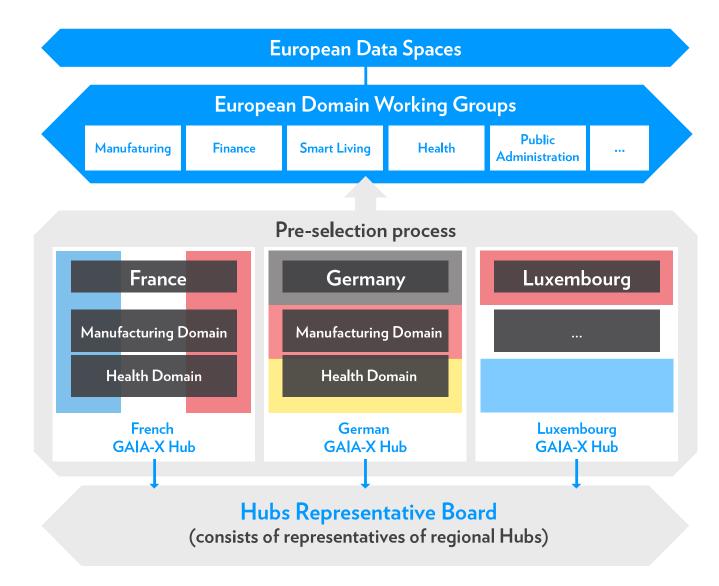
- GAIA-X gathers requirements to define the future characteristics (compliance, identity and trust, data exchange, etc.) and architecture of the European Cloud
- Horizon Europe, EC Connecting Europe Facility (CEF2), Digital Europe Programme (DEP) : RDI, cloud infrastructure, digital technologies
- Important Project of Common European Interest on Cloud Infrastructure and Services (IPCEI-CIS) facilitates EU Member States directly supporting their industry to achieve the data strategy goal of a European Federated Cloud and marketplace (no state-aid rules ceiling)
- National R&D and Innovation funding schemes

Luxinnovation helps companies access the relevant funding schemes





EU CONTEXT: GAIA-X Hubs help channel information to the right places





GAIA-X Regional Hub for Luxembourg

Key factors to determine which players

- Represent the requirements of network and interconnection providers, cloud solution providers, High performance computing, ...
- Need to be involved in developing the mechanisms to connect services across domains and Europe to enable a user-friendly infrastructure ecosystem

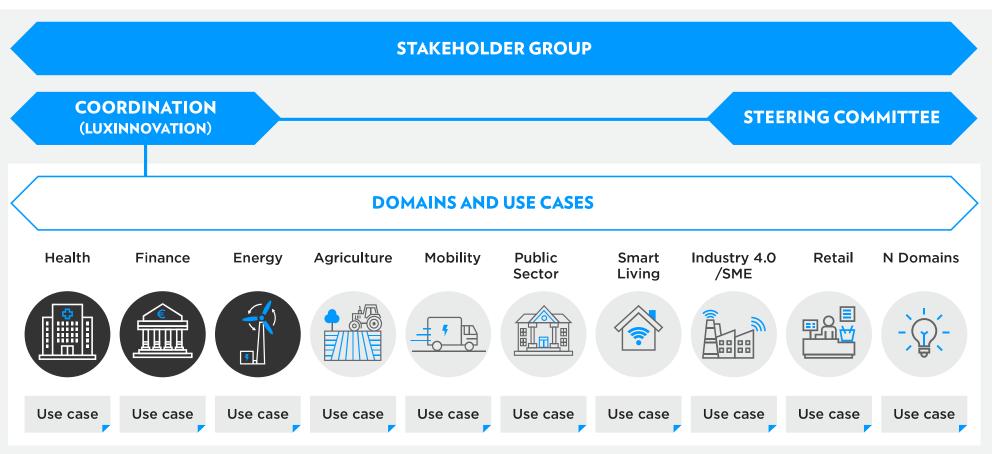
- Represent the user and demand perspective
- Engaged in domain specific use cases (Energy, Health, Industry 4.0, Finance...)
- Have domain-specific and cross-domain requirements

- Provide access to funding
- Set up and run national data infrastructure initiatives
- Provide scientific knowledge
- Set the regulatory framework

Ensure information sharing and coordinationHave full overview of ecosystem



Governance

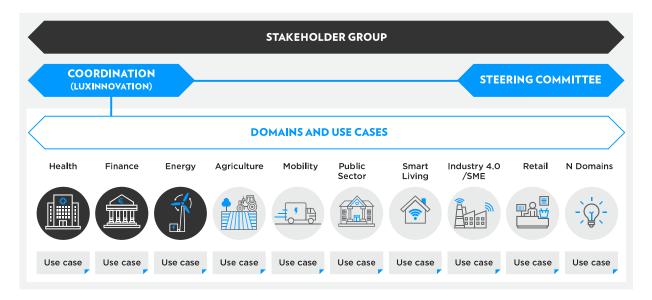




Stakeholder Group

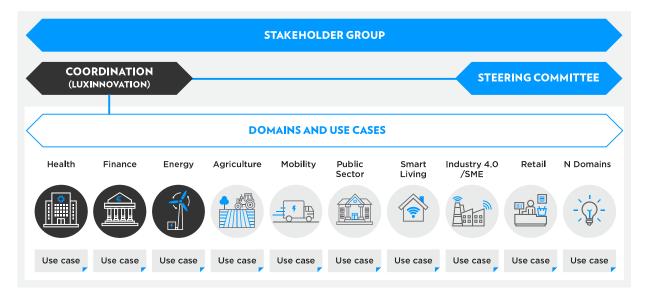
Representatives of:

- Associations (ICT Luxembourg, CCEL, FEDIL, etc.) interested in GAIA-X
- Government (MECO, MESR, SMC, MinDig, MinFin, ...) that support the GAIA-X hub by providing funds, defining research priorities, providing political support, setting the regulatory framework and/or becoming a key user of Gaia-X
- Need to remain informed of ongoing work



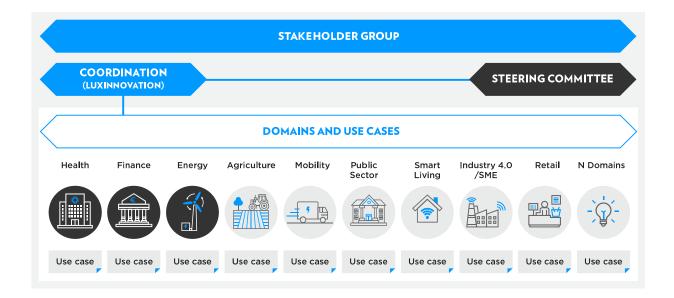
Coordination by Luxinnovation

- Coordinated by a dedicated special advisor for digitalisation and data economy from Luxinnovation who:
 - assists a smooth operation and management within the Hub
 - is a central contact point for all parties involved in GAIA-X
- Supported by resources from the private sector and the Ministry of the Economy



Steering Committee

- Gives guidance to the coordinator
- High-level representatives of organisations with an operational role:
 - Luxinnovation (1)
 - Ministry of the Economy (1)
 - private sector (3)
 - RTOs (3)
- Private sector and research members are domain representatives



Domains and use cases

- Each domain has a representative
- Example:
 - If Luxembourg is interested in becoming engaged in the domain Health with the use case Clinnova, the representative could be from LIH

STAKEHOLDER GROUP									
	RDINATION						STEERING COMMITTEE		
DOMAINS AND USE CASES									
Health	Finance	Energy	Agriculture	Mobility	Public Sector	Smart Living	Industry 4.0 /SME	Retail	N Domains
									-);;;-
Use case	Use case	Use case	Use case	Use case	Use case	Use case	Use case	Use case	Use case



Luxembourg Gaia-X Hub

Gaia-X Coordinator (as from 19 April 2021)

- Peter Sodermans, Special Advisor, Luxinnovation
- peter.sodermans@luxinnovation.lu

Steering Committee

- Luxinnovation: Sasha Baillie, CEO
- Ministry of the Economy: Mario Grotz, Director General
- Private sector: Yves Reding (CCEL) Georges Santer (FEDIL), Jean Hilger (ICT Luxembourg)
- Research: TBC



Thank you!







THANK YOU FOR YOUR ATTENTION

MEDIA PARTNER

